

THINGS TO DO TODAY TO PREPARE FOR TOMORROW

<p style="text-align: center;">What to discuss with the Elder Law Attorney?</p>	<p style="text-align: center;">Checklist</p>
<ul style="list-style-type: none"> ▪ Preservation of assets Not disqualifying from public benefit and entitlement programs like VA and/or Medicaid ▪ Reviewing Powers of Attorney Three people deep Durable, medical and financial Capacity clause ▪ Designation of a Health Care Surrogate ▪ Recommendations to consult a financial advisor? Changing financial strategies? Retitle assets based upon suggestion? 	<ul style="list-style-type: none"> _____ Financial strategy to pay for your care and your loved one _____ Make sure your loved ones/POAs have copies of your POAs (not in lock box) _____ Access to bank accounts _____ How you want to live if not able to have own voice _____ Copy keys _____ Set up master file for passwords _____ Funeral arrangements/wishes _____ Organize your finances, life insurance, bills, debts, etc. _____ Organize Master File ___birth cert, ___marriage cert, ___DD214 if military, ___citizenship papers, ___passport, ___adoption papers, ___deeds, ___trusts, ___real estate, ___insurances.

Don't Delay...Prepare Today

For More Information About Proactive Planning for Senior Care and Support

**Call CarePatrol
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